

14th August, 2023

To,
BSE Limited
PJ Towers, Dalal Street,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip code : 532707

Trading Symbol : DYNPRO

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors held on August 14, 2023.

Ref: Disclosure under Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015

Pursuant to Regulation 30 and 33 read with other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby inform you that the Board of Directors of the Company at their board meeting held on today i.e. Monday, August 14, 2023 at the Registered Office of the Company, has considered and approved the following: -

1. Unaudited Standalone and Consolidated Financial Results for the quarter ended on June 30, 2023 along with the Limited Review Report thereon.
(The copies of the aforesaid unaudited Standalone and Consolidated Financial Results along with the Limited Review Reports thereon are enclosed herewith.)
2. The offer, Issuance and allotment of: -
 - a) Upto 3,50,000 fully paid-up Equity Shares (Three lakh Fifty Thousand) of face value of Rs.10 (Rupees Ten Only) to the non-promoter person/entity, on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations") as amended, Companies Act, 2013 and other applicable laws, at price of Rs. 308.50/- (Rupees Three Hundred Eight and Fifty Paise Only) per share Including premium of Rs. 298.50 (Rupees Two Hundred Ninety-Eight and Fifty Paise Only) (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164(1) and 166A of the ICDR Regulations) aggregating upto maximum amount of Rs. 10,79,75,000 (Rupees Ten Crore Seventy-Nine Lakh Seventy-Five Thousand Only).
 - b) Upto 4,00,000 Convertible Equity Warrants (Four lakhs) to the promoter/promoter group and non-promoters person/entity, on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations") as amended, Companies Act, 2013 and other applicable laws, at price of Rs. 308.50/- (Rupees Three Hundred Eight and Fifty Paise Only) per warrant Including premium of Rs. 298.50 (Rupees Two Hundred Ninety-Eight and Fifty Paise Only) (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164(1) and 166A of the ICDR Regulations) aggregating upto maximum amount of Rs 12,34,00,000 (Rupees Twelve Crore Thirty-Four Lakh Only).

DYNEMIC PRODUCTS LTD.

Regd. Office : B - 301, Satyamev Complex - 1, Opp. Gujarat High Court, S. G. Road, Sola, Ahmedabad - 380 060, Gujarat, INDIA. Tel : + 91-79-27663071/ 99240 11755
Email : info@dynemic.com, Website : www.dynemic.com
CIN : L24100GJ990PLC013886

Unit - I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar-393002.
Unit - II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar-393002.
Unit - III : D-3/3/1, GIDC Estate, Dahej-392 130



The above preferential issue of equity shares and convertible equity warrants is subject to the approval of shareholders of the Company at the ensuing Annual General Meeting (AGM) and such regulatory/statutory authorities as may be applicable.

The Detailed disclosure as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations and the SEBI Circular CIR/CFDICMDI4I2015 dated 9 September 2015 for preferential issue is attached herewith as an **Annexure-A**.

3. Appointment of Shri Vikash Jain (DIN : 02273508) and Shri Iyengar Padmanabhan (DIN : 08723173) as an Independent Directors of the Company pursuant to recommendation of the Nomination and Remuneration Committee, subject to approval of the members of the Company in the ensuing Annual General Meeting . There appointments shall take effect from April 1, 2024.

In compliance with SEBI Letter dated June 14, 2018 and BSE Circular LIST/COMP/14/2018-19 dated June 20, 2018, we wish to confirm that Shri Vikash Jain and Shri Iyengar Padmanabhan have not been debarred from holding the office of Director by virtue of any SEBI Order or any other Authority.

Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Schedule III of the Listing Regulations and SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015, is given hereunder as an **Annexure-B**.

4. We hereby inform you that the Company has decided to hold the 33rd Annual General Meeting of the Company on Tuesday, 12th September, 2023 through Video Conferencing / Other Audio Visual Means in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.

Further, the Record date for the purpose of Annual General Meeting and availing of E-voting facility will be Tuesday, 5th September, 2023.

The Board Meeting commenced at 11.00 and concluded at 4:55 p.m.

Requesting you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Dynemic Products Limited


Bhagwandas K Patel
Managing Director



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Sola, Ahmedabad - 380 060, Gujarat, INDIA. Tel. : +91-79-27663071/76,
E-mail : info@dynemic.com, Website : www.dynemic.com
CIN : L24100GJ1990PLC013886

Unit - I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar - 393 002.
Unit - II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar - 393 002.
Unit - III: D-3/3/1, GIDC Estate, Dahej - 392 130.



DYNEMIC PRODUCTS LIMITED

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CIN : L24100GJ1990PLC013886
Web : www.dynemic.com

(Rs. in Lakhs)

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2023

| Sr No | PARTICULARS | STANDALONE | | | |
|-------|---|-----------------------|-----------------|--------------------|------------------|
| | | FOR THE QUARTER ENDED | | FOR THE YEAR ENDED | |
| | | 30-06-2023 | 31-03-2023 | 30-06-2022 | 31-03-2023 |
| | | UNAUDITED | AUDITED | UNAUDITED | AUDITED |
| 1 | Income from operations | | | | |
| | (a) Sales/ Income From Operations | 6,614.91 | 7,205.04 | 6,313.04 | 28,812.92 |
| | (b) Other Operating Income | 187.19 | 37.35 | 184.84 | 728.04 |
| | Total Income from operations (a+b) | 6,802.11 | 7,242.39 | 6,497.88 | 29,540.96 |
| 2 | Other Income | 3.84 | 21.76 | 3.76 | 34.34 |
| 3 | Total Income / Revenue (1+2) | 6,805.95 | 7,264.15 | 6,501.64 | 29,575.30 |
| 4 | Expenses | | | | |
| | (a) Cost of Materials Consumed | 3,736.73 | 4,073.46 | 4,173.00 | 16,122.01 |
| | (b) Purchase of Stock in Trade | 273.18 | (203.92) | 231.80 | 628.25 |
| | (c) Changes in Inventories-Finished Goods, Stock in Trade etc | (1,069.23) | (370.98) | (688.49) | (1,228.77) |
| | (d) Employee benefits expense | 492.68 | 505.25 | 423.67 | 1,816.78 |
| | (e) Finance Cost | 256.38 | 359.25 | 428.54 | 1,610.44 |
| | (f) Depreciation and Amortisations | 418.93 | 413.98 | 416.56 | 1,674.76 |
| | (g) Other Expenses | 2,437.79 | 2,177.22 | 2,340.49 | 9,346.00 |
| 5 | Total Expenditure (a to g) | 6,546.46 | 6,954.26 | 7,325.57 | 29,969.46 |
| 6 | Profit / (Loss) before exceptional and extraordinary items and tax (3-5) | 259.49 | 309.89 | (823.93) | (394.16) |
| 7 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 |
| 8 | Profit / (Loss) before share of profit / (loss) of associates and joint venture | 259.49 | 309.89 | (823.93) | (394.16) |
| 9 | Share of net profit/(loss) of Associates and joint ventures accounted for using the equity method | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | Profit / (Loss) before extraordinary items and tax | 259.49 | 309.89 | (823.93) | (394.16) |
| 11 | Extraordinary items | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Profit/(Loss) before tax | 259.49 | 309.89 | (823.93) | (394.16) |
| | Current Tax | 65.31 | 0.00 | 0.00 | 0.00 |
| | Adjustment of tax relating to earlier years | 11.34 | 0.00 | 0.00 | 0.00 |
| | Deferred Tax | 0.00 | (33.48) | 0.00 | (33.48) |
| 13 | Total tax expenses | 76.64 | (33.48) | 0.00 | (33.48) |
| 14 | Net Profit (Loss) for the period after Tax (12-13) | 182.84 | 343.37 | (823.93) | (360.69) |
| 15 | Other Comprehensive Income | | | | |
| | (a) Items that will not be reclassified to profit or loss | 0.00 | (6.48) | 0.00 | (6.48) |
| | (b) Tax relating to items that will not be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | (d) Tax relating to items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Total Comprehensive Income for the period | 182.84 | 336.89 | (823.93) | (367.17) |
| 17 | Net Profit for the Period/year attributable to: | | | | |
| | Owners of the Company | | | | |
| | Non-Controlling Interest | | | | |
| 18 | Total Comprehensive Income attributable to: | | | | |
| | Owners of the Company | | | | |
| | Non-Controlling Interest | | | | |
| 19 | Paid up Share Capital (Face Value - Rs. 10 Each) | 1,167.84 | 1,168.63 | 1,151.13 | 1,168.63 |
| 20 | Reserves Excluding Revaluation Reserves | | | | 16,970.14 |
| 21 | Earning Per Share | | | | |
| a | Basic earnings (loss) per share from continuing and discontinued operations | 1.57 | 2.88 | (7.18) | (3.14) |
| b | Diluted earnings (loss) per share from continuing and discontinued operations | 1.57 | 2.88 | (7.18) | (3.24) |

22 Disclosure of notes on financial results

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 14.08.2023.
- The figures for the previous year/ quarter have been regrouped/rearranged wherever required to match with current figures.
- The Auditor of the company has carried out the limited review of the above standalone unaudited financial results and have issued an unqualified limited review report for the Quarter ended on 30.06.2023.
- Provision for Deferred Taxation, if any, will be made at the end of the year.
- The Company operates in single business segment namely manufacturing and trading of food colors and chemicals. Hence, no separate disclosure as per "Ind AS-108" is required for the business segment.
- During the Quarter Company has forfeited and cancelled 15,726 partly paid-up Equity Shares.

For: Dynemic Products Limited

BKJS

Place: Ahmedabad
Date: 14.08.2023

Bhagwandas K Patel
Managing Director



DYNEMIC PRODUCTS LIMITED

Regd Office :

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S.G Highway, Sola, Ahmedabad-380060

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079-27663071/76 Fax No. 079-27662176

CIN :

L24100GJ1990PLC013886

Web :

www.dynemic.com

(Rs. in Lakhs)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2023

| Sr No | PARTICULARS | CONSOLIDATED | | | |
|-------|---|-----------------------|-----------------|--------------------|------------------|
| | | FOR THE QUARTER ENDED | | FOR THE YEAR ENDED | |
| | | 30-06-2023 | 31-03-2023 | 30-06-2022 | 31-03-2023 |
| | | UNAUDITED | AUDITED | UNAUDITED | AUDITED |
| 1 | Income from operations | | | | |
| | (a) Sales/Income From Operations | 6,628.56 | 7,205.04 | 6,335.85 | 28,855.11 |
| | (b) Other Operating Income | 187.19 | 38.03 | 187.50 | 735.74 |
| | Total Income from operations (a+b) | 6,815.75 | 7,243.07 | 6,523.35 | 29,590.85 |
| 2 | Other Income | 5.12 | 22.84 | 4.65 | 38.31 |
| 3 | Total Income / Revenue (1+2) | 6,820.87 | 7,265.91 | 6,528.00 | 29,629.16 |
| 4 | Expenses | | | | |
| | (a) Cost of Materials Consumed | 3,736.73 | 4,073.46 | 4,173.00 | 16,122.01 |
| | (b) Purchase of Stock in Trade | 273.18 | (203.92) | 231.80 | 628.25 |
| | (c) Changes in Inventories-Finished Goods, Stock in Trade etc | (1,069.23) | (370.98) | (688.49) | (1,228.77) |
| | (d) Employee benefits expense | 492.83 | 505.40 | 423.82 | 1,817.43 |
| | (e) Finance Cost | 256.41 | 359.26 | 428.55 | 1,610.75 |
| | (f) Depreciation and Amortisations | 418.95 | 414.01 | 416.58 | 1,674.85 |
| | (g) Other Expenses | 2,441.22 | 2,179.01 | 2,357.11 | 9,376.69 |
| 5 | Total Expenditure (a to g) | 6,550.09 | 6,956.23 | 7,342.37 | 30,001.20 |
| 6 | Profit / (Loss) before exceptional and extraordinary items and tax (3-5) | 270.78 | 309.68 | (814.37) | (372.04) |
| 7 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 |
| 8 | Profit / (Loss) before share of profit / (loss) of associates and joint venture | 270.78 | 309.68 | (814.37) | (372.04) |
| 9 | Share of net profit/(loss) of Associates and joint ventures accounted for using the equity method | (0.02) | 0.90 | (0.04) | 0.65 |
| 10 | Profit / (Loss) before extraordinary items and tax | 270.77 | 310.68 | (814.41) | (371.39) |
| 11 | Extraordinary items | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Profit/(Loss) before tax | 270.77 | 310.68 | (814.41) | (371.39) |
| | Current Tax | 68.15 | 0.17 | 2.49 | 5.75 |
| | Adjustment of tax relating to earlier years | 11.34 | 0.00 | 0.00 | 0.00 |
| | Deferred Tax | 0.00 | (83.50) | 0.00 | (83.50) |
| 13 | Total tax expenses | 79.49 | (83.33) | 2.49 | (77.75) |
| 14 | Net Profit (Loss) for the period after Tax (12-13) | 191.28 | 393.89 | (816.90) | (293.66) |
| 15 | Other Comprehensive Income | | | | |
| | (a) Items that will not be reclassified to profit or loss | 0.00 | (6.48) | 0.00 | (6.48) |
| | (b) Tax relating to items that will not be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | (d) Tax relating to items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Total Comprehensive Income for the period | 191.28 | 387.41 | (816.90) | (300.14) |
| 17 | Net Profit for the Period/year attributable to: | | | | |
| | Owners of the Company | 191.12 | 393.90 | (817.08) | (293.97) |
| | Non-Controlling Interest | 0.16 | 0.00 | 0.18 | 0.31 |
| 18 | Total Comprehensive Income attributable to: | | | | |
| | Owners of the Company | 191.12 | 387.42 | (817.08) | (300.45) |
| | Non-Controlling Interest | 0.16 | 0.00 | 0.18 | 0.31 |
| 19 | Paid up Share Capital (Face Value - Rs. 10 Each) | 1,167.84 | 1,168.63 | 1,151.13 | 1,168.63 |
| 20 | Reserves Excluding Revaluation Reserves | | | | 17,121.15 |
| 21 | Earning Per Share | | | | |
| a | Basic earnings (loss) per share from continuing and discontinued operations | 1.64 | 3.32 | (7.12) | (2.57) |
| b | Diluted earnings (loss) per share from continuing and discontinued operations | 1.64 | 3.32 | (7.12) | (2.65) |

22 Disclosure of notes on financial results

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 14.08.2023.
- The figures for the previous year/ quarter have been regrouped/rearranged wherever required to match with current figures.
- The Auditor of the company has carried out the limited review of the above consolidated unaudited financial results and have issued an unqualified limited review report for the Quarter ended on 30.06.2023.
- Provision for Deferred Taxation, if any, will be made at the end of the year.
- The Company operates in single business segment namely manufacturing and trading of food colors and chemicals. Hence, no separate disclosure as per "Ind AS-108" is required for the business segment.
- During the Quarter Company has forfeited and cancelled 15,726 partly paid-up Equity Shares.

For, Dynemic Products Limited

BKJS

Place: Ahmedabad
Date: 14.08.2023

Bhagwandas K Patel
Managing Director



B. K. PATEL & CO

Chartered Accountants

401-404, VRAJ Valencia, B/h. Mahindra Show Room, Nr. Sola Overbridge,
S.G. Highway, Sola, AHMEDABAD-380 060, Gujarat.
Phone : 079-2970 0974/75 ■ Email: bkpatelandco@gmail.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors,
DYNEMIC PRODUCTS LIMITED
Ahmedabad.

1. We have reviewed the accompanying statement of unaudited Standalone Financial Results of **Dynemic Products Limited** (the "Company") for the quarter ended on **June 30, 2023** (the "Statements") attached herewith, being submitted by the Company in pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ahmedabad
14-08-2023



For, B. K. PATEL & CO
Chartered Accountants
Firm Regn No. 112647W

B. K. Patel
Partner

Membership No.032199
UDIN : 23032199BGSCFN8131



Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors,
DYNEMIC PRODUCTS LIMITED
Ahmedabad

1. We have reviewed the accompanying statement of unaudited Consolidated Financial Results of **Dynemic Products Limited**, Ahmedabad (the "Holding Company") and its 1 Subsidiary and 1 Associate (together referred to as "the Group") for the quarter ended June 30, 2023 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ('Ind AS 34') "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulation. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by Independent Auditor of Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement also includes the results of the following entities:

| Subsidiary | Associate |
|--------------------------------------|----------------------------------|
| Cerecon Bio Sciences Private Limited | Dynemic Holdings Private Limited |



5. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of 1 subsidiary and 1 Associates, whose unaudited interim financial results and other financial information reflect total revenues of Rs.207.93 Lakhs for the quarter ended June 30, 2023, total net profit after tax of Rs.8.45 Lakhs for the quarter ended June 30, 2023, as considered in the Statement whose interim financial results and other financial information have been reviewed by us.
6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of consolidated unaudited financial results prepared in accordance with Indian accounting standards ('Ind AS 34') as specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ahmedabad
14-08-2023



For, B. K. PATEL & CO
Chartered Accountants
Firm Regn No. 112647W


B. K. Patel

Partner
Membership No.032199
UDIN : 23032199BGSCFO2738



Annexure A

Disclosure with respect to the preferential issue as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations and the SEBI Circular CIR/CFD/CMD/4/2015 dated 9 September 2015

| S.N. | Particulars | Details | |
|------|--|--|--|
| 1 | Types of Securities proposed to be issued | Equity Shares having face value Rs. 10 each/- to non-promoters persons/entity | Convertible equity warrants carrying a right to subscribe 1 (one) Equity Share per warrant to promoter/promoter group and non-promoters person/entity |
| 2 | Types of Issuances | Preferential allotment in accordance with the provisions of SEBI (ICDR) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately) | <p>Upto 3,50,000 Equity Shares (Three lakh Fifty Thousand) of the face value of Rs. 10/- each (Rupees Ten Only) fully paid up at a price of Rs. 308.50/- (Rupees Three Hundred Eight and Fifty Paise Only) per share Including premium of Rs. 298.50 (Rupees Two Hundred Ninety-Eight and Fifty Paise Only) aggregating upto Rs. Rs. 10,79,75,000 (Rupees Ten Crore Seventy-Nine Lakh Seventy-Five Thousand Only).</p> <p>The price is not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164(1) and 166A of the ICDR Regulations. The preferential issue will be undertaken for cash consideration</p> <p>The price of the Equity Shares to be allotted shall be subject to appropriate adjustments as permitted under applicable laws.</p> | <p>Upto 4,00,000 (Four lakhs) Convertible Equity Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 308.50/- (Rupees Three Hundred Eight and Fifty Paise Only) Including premium of Rs. 298.50 (Rupees Two Hundred Ninety-Eight and Fifty Paise Only) each payable in cash ("Warrant Issue Price"), aggregating upto Rs 12,34,00,000 (Rupees Twelve Crore Thirty-Four Lakh Only).</p> <p>The price is not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164(1) and 166A of the ICDR Regulations). The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the</p> |



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Email : info@dynemic.com, Website : www.dynemic.com
CIN : L24100GJ990PLC013886

Unit - I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar-393002.
Unit - II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar-393002.
Unit - III : D-3/3/1, GIDC Estate, Dahej-392 130

**DYNEMIC**

exercise of Warrant(s). The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.

| | | | exercise of Warrant(s). The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|---|--|--|-------------------|--|-------------------|-------------------------------|---|--------------------------|--|---------------|-------------------|-----------------------------|-------------------|-----------------------------|-----------|-------|-----------|--------------------------|--------|---|------------------------|--------|---|------------------------------|--------|---|-----------------------------|--------|---|-----------------------------|----------|---|------------------|--------|---|------------------|--------|---|------------------|--------|---|------------|--------|----|---------------|--------|----|---------------|-------|
| 4 | Name of the Investors | The details of equity shares and convertible equity warrants to whom allotted are as follows: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table><tr><th>Sr. No.</th><th>Name of the proposed investor</th><th>Maximum Nos. of securities to be Allotted</th></tr><tr><td colspan="3">Equity Shares</td></tr><tr><td>1</td><td>Elpro International Limited</td><td>3,50,000</td></tr><tr><td colspan="3">Convertible Equity Warrants</td></tr><tr><td>1</td><td>Bhagwandas Kalidas Patel</td><td>36,000</td></tr><tr><td>2</td><td>Dixit Bhagwandas Patel</td><td>20,000</td></tr><tr><td>3</td><td>Rameshkumar Bhagwandas Patel</td><td>28,000</td></tr><tr><td>4</td><td>Kirtikumar Bhagwandas Patel</td><td>28,000</td></tr><tr><td>5</td><td>Elpro International Limited</td><td>1,50,000</td></tr><tr><td>6</td><td>Anushree Gadodia</td><td>40,000</td></tr><tr><td>7</td><td>Vipul Maheshwari</td><td>36,000</td></tr><tr><td>8</td><td>Ankur Maheshwari</td><td>34,000</td></tr><tr><td>9</td><td>Ravi Patel</td><td>13,000</td></tr><tr><td>10</td><td>Mausam Sethia</td><td>10,000</td></tr><tr><td>11</td><td>Preeti Sethia</td><td>5,000</td></tr></table> | | | | Sr. No. | Name of the proposed investor | Maximum Nos. of securities to be Allotted | Equity Shares | | | 1 | Elpro International Limited | 3,50,000 | Convertible Equity Warrants | | | 1 | Bhagwandas Kalidas Patel | 36,000 | 2 | Dixit Bhagwandas Patel | 20,000 | 3 | Rameshkumar Bhagwandas Patel | 28,000 | 4 | Kirtikumar Bhagwandas Patel | 28,000 | 5 | Elpro International Limited | 1,50,000 | 6 | Anushree Gadodia | 40,000 | 7 | Vipul Maheshwari | 36,000 | 8 | Ankur Maheshwari | 34,000 | 9 | Ravi Patel | 13,000 | 10 | Mausam Sethia | 10,000 | 11 | Preeti Sethia | 5,000 |
| Sr. No. | Name of the proposed investor | Maximum Nos. of securities to be Allotted | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Equity Shares | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Elpro International Limited | 3,50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Convertible Equity Warrants | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Bhagwandas Kalidas Patel | 36,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Dixit Bhagwandas Patel | 20,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Rameshkumar Bhagwandas Patel | 28,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Kirtikumar Bhagwandas Patel | 28,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Elpro International Limited | 1,50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Anushree Gadodia | 40,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Vipul Maheshwari | 36,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Ankur Maheshwari | 34,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | Ravi Patel | 13,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | Mausam Sethia | 10,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | Preeti Sethia | 5,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Post allotment of securities- outcome of the subscription | Details of the shareholding of Investors in the Company, prior to and after the proposed Preferential Issue of equity shares and convertible warrants, are as under: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | <table><tr><th rowspan="2">Name of Allottees</th><th colspan="2">Pre issue Shareholding</th><th colspan="2">*Post issue shareholding</th></tr><tr><th>No. of shares</th><th>% of shareholding</th><th>No. of Shares</th><th>% of shareholding</th></tr><tr><td>Bhagwandas Kalidas Patel</td><td>12,67,541</td><td>10.85</td><td>13,03,541</td><td>10.49</td></tr></table> | | | | Name of Allottees | Pre issue Shareholding | | *Post issue shareholding | | No. of shares | % of shareholding | No. of Shares | % of shareholding | Bhagwandas Kalidas Patel | 12,67,541 | 10.85 | 13,03,541 | 10.49 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name of Allottees | Pre issue Shareholding | | *Post issue shareholding | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | No. of shares | % of shareholding | No. of Shares | % of shareholding | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bhagwandas Kalidas Patel | 12,67,541 | 10.85 | 13,03,541 | 10.49 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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 Email : info@dynemic.com, Website : www.dynemic.com
 CIN : L24100GJ990PLC013886

Unit - I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar-393002.
 Unit - II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar-393002.
 Unit - III : D-3/3/1, GIDC Estate, Dahej-392 130

FSSC 22000, ISO 9001 & ISO 14001 CERTIFIED COMPANY



| | | | | | |
|---|---|---|--|------|---------------|
| | | | | | |
| | | Dixit Bhagwandas Patel | 1,85,502 | 1.59 | 2,05,502 1.65 |
| | | Rameshkumar Bhagwandas Patel | 7,13,993 | 6.11 | 7,41,993 5.97 |
| | | Kirtikumar Bhagwandas Patel | 1,21,758 | 1.04 | 1,49,758 1.20 |
| | | Elpro International Limited | -- | | 5,00,000 4.02 |
| | | Anushree Gadodia | -- | - | 40,000 0.32 |
| | | Vipul Maheshwari | -- | | 36,000 0.29 |
| | | Ankur Maheshwari | -- | | 34,000 0.27 |
| | | Ravi Patel | 27,012 | 0.23 | 40,012 0.32 |
| | | Mausam Sethia | -- | - | 10,000 0.08 |
| | | Preeti Sethia | -- | | 5,000 0.04 |
| | | <i>*Assuming all the Warrants issued pursuant to this issue are converted into Equity Shares of the Company</i> | | | |
| 6 | Issue Price | Rs. 308.50/- (Rupees Three Hundred Eight and Fifty Paise Only) Including premium of Rs. 298.50 (Rupees Two Hundred Ninety-Eight and Fifty Paise Only) per equity share and convertible equity warrant as per regulation 164(1) read with regulation 166A of SEBI (ICDR) Regulation, 2018. | | | |
| 7 | Number of Investor | 01 (One) | 11 (Eleven) | | |
| 8 | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Not Applicable | <p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the</p> | | |



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E-mail : info@dynamic.com, Website : www.dynamic.com
CIN : L24100GJ1990PLC013886

Unit - I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar - 393 002.
Unit - II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar - 393 002.
Unit - III: D-3/3/1, GIDC Estate, Dahej - 392 130.

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| | | | |
|---|---|----------------|---|
| | | | amount paid by the warrant holders on such Warrants shall stand forfeited by the Company. |
| 9 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable | Not Applicable |

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Annexure B

Disclosure with respect to the appointment of director as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations and the SEBI Circular CIR/CFD/CMD/4/2015 dated 9 September 2015

| | | |
|---|--|---|
| Particulars | Shri Vikas Jain | Shri Iyengar Padmanabhan |
| Age (in years) | 43 | 65 |
| Qualifications | FCA, DISA, Insolvency Professional, Certified Arbitrator | B. Com, LLB, PG Diploma in IR & PM, CAIIB |
| Experience (Brief Resume) | Shri Vikash Jain aged 43 years is a Chartered Accountant having practice of more than 20 years. He is an Insolvency Professional and Certified Arbitrator. He is founder partner of M/s V C A N and Co., Chartered Accountancy firm having more than 300 qualified and semi-qualified professionals and having PAN India presence. He has experience in Bank audits including core involvement in Concurrent Audits, Statutory Audits and Revenue Audits, Company Law matters, Income Tax etc. He has been serving as visiting faculty at various CPE seminars of ICAI, ICSI and other Professional bodies. He is contributing articles in various journals and manuals regularly. He is also partner in Insolvency Professional Entity M/s V C A N RESOLVE IPE LLP and resolved many cases under IBC 2016. He is Regional Council Member of WIRC of ICAI wherein he had groomed and nurtured 200+ professionals as Faculty on various topics. | Shri Iyengar Padmanabhan aged 65 years is B. Com, LLB, PG Diploma in IR & PM, CAIIB. He was Chief Manager in Indian Overseas Bank. Presently working as an Independent professional management and financial consultant. He also takes motivational speech for schools / corporate employees. He is an Independent Director in M/s Laxcon Steels Limited. |
| Shareholding in the Company | Nil | Nil |
| Disclosure of relationships between Directors | There are no inter-se relations between Shri Vikas Jain and the other members of the Board. | There are no inter-se relations between Shri Iyengar Padmanabhan and the other members of the Board. |

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