

**June 24, 2022**

**To,**  
The General Manager  
Listing Operation,  
BSE Limited,  
P.J. Towers, Dalal Street, Mumbai – 400 001,  
Maharashtra, India

**To,**  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra, India

**Dear Sir/Madam,**

**Ref.: Proposed Rights Issue of Equity Shares of Dynemic Products Limited (the "Company").**

**Sub.: Intimation as per Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").**

With reference to the captioned subject, this to inform you that the Basis of Allotment advertisement dated June 23, 2022 in terms of regulation 92 of the SEBI ICDR Regulations, has been published in the following newspapers on Friday, June 24, 2022:

1. Financial Express – (English) National daily – All Editions.
2. Janasatta – (Hindi) National Daily – All Editions.
3. Financial Express – (Gujarati) – Ahmedabad Edition.

We are submitting herewith the newspaper eclipings of above mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours sincerely,

**For, Dynemic Products Limited**



**Varsha Mehta**  
**Company Secretary and Compliance Officer**

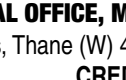

**Enclosed: As above**

**DYNEMIC PRODUCTS LTD.**

Regd. Office : B - 301, Satyamev Complex - 1, Opp. Gujarat High Court, S. G. Road,  
Sola, Ahmedabad - 380 060, Gujarat, INDIA. Tel. : +91-79-27663071/76,  
E-mail : info@dynemic.com, Website : www.dynemic.com  
CIN : L24100GJ1990PLC013886

Unit - I : 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar - 393 002.  
Unit - II : 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar - 393 002.  
Unit - III: D-3/3/1, GIDC Estate, Dahej - 392 130.

FSSC 22000, ISO 9001 & ISO 14001 CERTIFIED COMPANY

**REGIONAL OFFICE, MUMBAI THANE:** Dhanlaxmi Industrial Estate, Gokul Nagar, Near Navni Motors, Thane (W) 400 601, Tel.: 022 - 21721145 (D) 1746/ 3741, Fax: 022 - 21721611  
**CREDIT RECOVERY & LEGAL SERVICES DEPARTMENT**

## DEMAND NOTICE

### ISSUED UNDER SECTION 13 (2) OF SARFAESIA 2002

The undersigned Union Bank of India has issued written notices in compliance of section 13(2) of the SARFAESIA ACT, 2002 to the below mentioned Borrower / Guarantors demanding outstanding amount within **60 days** from the issue of the said notice, mentioned as per details. The said notices are returned undelivered / un-served. Hence this publication of the Demand notice is made for notices to the following Borrowers / Guarantors.

Name & Address of the Borrowers / Co-Borrowers & Guarantors	Description of Property
<b>1) Mr. Hanumantha Laksha Rathod</b> <b>2) Mrs. Kamilben Hanumantha Rathod</b> Both are R/o, A/404, Vipul Niwas, Kopar Cross Road, Telkush Wadi, Dombivili (West), Thane - 421202.	(1) Flat No. 205, 2 <sup>nd</sup> Floor, 'E' Wing, Moma Residential Village, Sagar, Taluka- Kalyan District- Thane - 421202. (Security in Housing Loan 560631001747690 and continuing security in Top up loan 5606160000071030) (2) Flat No. 203, adm 350 Sq.Ft. Built up area, 2 <sup>nd</sup> Floor, 'E' Wing, Moma Residential, Survey No. 87, Hissa No. 3, Sagar, Sagarli, District Thane - 421202 (Security in Housing Loan 5606310000966828)
<b>Amount Due to Bank as per Notice</b> <b>Rs. 26,95,005.42 (Rupees Twenty Six lakhs Ninety Five Thousand Five and Paise Forty Two) Interest and other applicable charges w.e.f. 07.06.2022</b>	<b>Date of Demand Notice</b> <b>07.06.2022</b>

Whereas on the request of the Borrowers & Guarantors as mentioned above **Union Bank of India, Dombivili (West) Branch (ecB)** has sanctioned the credit facilities. The above account has been classified as NPA due to non payments of principal and interest thereon and consequently the notices of demand issued to the Borrowers & Guarantors on the above mentioned dates & on the given address under section 13 sub section (2) of **THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS & ENFORCEMENT OF SECURITY INTEREST ACT, 2002** but it was returned un-served.

Whereas the aforesaid dues of the bank are secured by the securities mentioned against the name of the Borrowers / Guarantors, the aforesaid Demand is hereby made against the Borrowers and guarantors under section 13 sub section (2) of the said Act, all at the above addresses through this notice to repay the above noted dues to the bank mentioned against the names plus up date interest **within 60 days** from the date of notice failing which the bank will proceed further to take steps U/s. 13 sub section (4) of the SARFAESI ACT 2002. All the above borrowers and guarantors advised not to sell, transfer to any other type of transfer of the above mentioned properties mortgaged with the bank without prior approval of the bank. The Borrowers / Guarantors are advised to collect **ORIGINAL NOTICE** issued U/s. 13 (2) from the undersigned on any working day.

**Date : 23.06.2022**  
**Place : Thane**

**sd/-**  
**Authorised Officer, UNION BANK OF INDIA**



## ASSAM POWER DISTRIBUTION COMPANY LIMITED

*A fully customer centric company*

### REQUEST FOR PROPOSAL

**INIT NO: APDCL/CGMP/PP&D/DBIR/Bongaigaon/2022/06 Dtd: 24.06.2022**

The Chief General Manager (PP&D), APDCL, invites qualified and experienced Contractors/Service Providers Firms through this Request for Proposal (RFP) to participate in the bidding and selection process for **"Aerial inspection of sub-transmission and distribution network along with its infrastructure assets using Drone based technology and collection, reporting of network related anomalies, if any using high-resolution imaging and thermal scanning technology"** within the jurisdiction of Bongaigaon Electrical Circle, APDCL.

The RFP document along with all relevant information will be available for download w.e.f. 17:00 Hrs. of 24.06.2022 at [www.apdcl.org](http://www.apdcl.org) and [www.assamenders.gov.in](http://www.assamenders.gov.in)

**Sd/-, Chief General Manager (PP&D), APDCL,**  
**6<sup>th</sup> floor, Bijuloe Bhawan, Palitapanbar, Guwahati-1**

*Please pay your energy bill on time and help us to serve you better*



Phone & Fax: 01346-252354  
काशीना अमियन्ता अभियन्ता, निर्माण शाखा

E-Mail: [eeep@jalandharinagar@gmail.com](mailto:eeep@jalandharinagar@gmail.com)  
अध्यापक अभियन्ता, निर्माण शाखा

**उत्तराखण्ड पेयजल संसाधन विकास एवं निर्माण निगम**  
 श्रीनगर (पंचवटी)

पत्रांक-1394 / जी-3 / 106

दिनांक- 23.06.2022

## ई-निविदा सूचना

अधिशाली अभियन्ता, निर्माण शाखा, उत्तराखण्ड पेयजल निगम, श्रीनगर के द्वारा जल जीवन मिशन के अन्तर्गत कानपुर पानी की विकास खण्ड-पानी की कड़ाकोट सोलर पंपोयोग रावल जगन्नाथ सोलर पंपोयोग, पालीगांव सोलर पंपोयोग, गमवाड़ा पंपोयोग, विकास खण्ड-पानी की चौफिन्डा पंपोयोग एवं विकास खण्ड-खिरसू की सुरगलगांव जोगड़ी ग्रामपंचायतों के निर्माण एवं तत्सम्बन्धी कार्यों हेतु रायक सरकार की वेबसाइट <http://www.uttarakhanders.gov.in> के माध्यम से निविदा 27.06.2022 से 11.07.2022 तक ई-निविदाएं आमंत्रित की जा रही हैं। निविदाओं की नियम व शर्तें उपरोक्त वेबसाइट से प्राप्त की जा सकती हैं।

**अधिशाली अभियन्ता**



This is only an advertisement for information purposes and is not a prospectus announcement.



# VEERKRUPA JEWELLERS LIMITED

(CIN: U36910GJ2019PLC109894)

Our Company was originally incorporated as Veerkrupa Jewellers Private Limited on September 13, 2019 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of the company was changed from "Veerkrupa Jewellers Private Limited" to "Veerkrupa Jewellers Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 07, 2020 and had obtained fresh certificate of incorporation dated January 17, 2020 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 108 of the Prospectus.

**Registered Office:** Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad -382 330, Gujarat, India  
**Tel:** +91 79 22981555/ 9157237631; **Website:** www.veerkrupajewellers.com ; **E-mail:** complianceveerkrupa@gmail.com  
**Contact Person:** Mr. Ankit Purushottam Sanchiher, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. CHIRAG ARVIND SHAH AND MRS. NEHABEN CHIRAGBHAI SHAH**

## THE ISSUE

**INITIAL PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF VEERKRUPA JEWELLERS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 27/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 17/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 810.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,52,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 27/- PER EQUITY SHARE, AGGREGATING TO RS. 41.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 27/- PER EQUITY SHARE AGGREGATING TO RS. 768.96 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.15 % AND 36.22 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.**

## ISSUE

**OPENS ON: WEDNESDAY JUNE 29, 2022**

**CLOSES ON: TUESDAY, JULY 05, 2022**

**FIXED PRICE ISSUE AT RS. 27 PER EQUITY SHARE IS 2.7 TIMES OF THE FACE VALUE.**

**MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER**

	<p><b>Simple, Safe, Smart way of Application</b> - Make use of it!!!</p>	<p><b>*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.</b></p> <p style="text-align: center;"><b>Mandatory in Public Issues from January 01, 2016</b> <b>No cheque will be accepted.</b></p>
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UPI now available in ASBA for retail individual investors applying through Registered Brokers, DP, & RTAs.

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 195 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-principal approval letter dated June 20, 2022 from BSE for using its name in the Offer Document for listing of our shares on the SME platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no.174 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 177 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div style="text-align: center;">  </div> <p><b>FIRST OVERSEAS CAPITAL LIMITED</b>            1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001  <b>Tel. No.:</b> +91 22 40599999  <b>Fax No.:</b> N.A.  <b>Email:</b> <a href="mailto:satish@focli.in">satish@focli.in</a>/<a href="mailto:mala@focli.in">mala@focli.in</a>  <b>Investor Grievance Email:</b> <a href="mailto:investorcomplaints@focli.in">investorcomplaints@focli.in</a>  <b>Website:</b> <a href="http://www.focli.in">www.focli.in</a>  <b>SEBI Registration No.:</b> INM000003671  <b>Contact Person:</b> Mr. Satish Sheth/ Ms. Mala Sonjei</p>	<div style="text-align: center;">  </div> <p><b>KFIN TECHNOLOGIES LIMITED</b>            (Formerly known as Kfin Technologies Private Limited)            Selenium Tower B, Plot No. 31 &amp; 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad, 500 032 Telangana, India  <b>Tel No. :</b> + 91 40 6716 2222  <b>E-mail:</b> <a href="mailto:vl ipo@kfintech.com">vl ipo@kfintech.com</a>  <b>Investor Grievance Email:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a>  <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a>  <b>SEBI Registration No.:</b> INR000000221  <b>Contact Person:</b> M Murali Krishna</p>	<div style="text-align: center;">  </div> <p><b>Mr. Mr. Ankit Purushottam Sanchiher</b>            Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad 382330, Gujarat, India  <b>Website:</b> <a href="http://www.veerkrupajewellers.com">www.veerkrupajewellers.com</a>  <b>Email:</b> <a href="mailto:complianceveerkrupa@gmail.com">complianceveerkrupa@gmail.com</a></p> <p>Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</p>

**BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED**

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Veerkrupa Jewellers Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCBSs, the list of which is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Application Forms can also be downloaded from the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com).

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Lead Manager at [www.focli.in](http://www.focli.in) and the website of the Issuer Company at : [www.veerkrupajewellers.com](http://www.veerkrupajewellers.com)


**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page no. 23 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

**Main Objects of the Company as per MOA:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "*Material Contracts and Documents for Inspection*" on page 284 of the Prospectus.</



(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# DYNEMIC PRODUCTS LIMITED

Our Company was incorporated as 'Dynemic Products Private Limited' on June 14, 1990, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli. Subsequently, our Company was converted to public limited company pursuant to a special resolution passed in the general meeting of our Shareholders dated December 31, 1992 and the name of our Company was changed to 'Dynemic Products Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli on January 28, 1993. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 40 of the Letter of Offer.

**Registered Office:** B-301, Satyamev Complex-1, Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola, Ahmedabad - 380063, Gujarat India | **Telephone:** +91 79 27663071/ 76/ 9924011755;  
**Contact Person:** Varsha Mehta, Company Secretary and Compliance Officer | **Email:** cs@dynemic.com | **Website:** www.dynemic.com;  
**Corporate Identity Number:** L24100GJ1990PLC013886

**PROMOTERS OF OUR COMPANY: BHAGWANDAS KALIDAS PATEL, RAMESHKUMAR BHAGWANDAS PATEL AND DIXIT BHAGWANDAS PATEL**

ISSUE OF UP TO 5.66,422 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹450/- EACH INCLUDING A SHARE PREMIUM OF ₹440/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹2,548.90 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MAY 13, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 45 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, REFER CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 111 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, May 25, 2022 and closed on Wednesday, June 08, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, June 03, 2022. Out of the total 1,064 Applications for 3,84,158 Rights Equity Shares, 278 Applications for 18,494 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 786 for 3,65,664 Rights Equity Shares, which was 64.55% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 17, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on April 26, 2022, has at its meeting held has, on June 18, 2022, approved the allotment of 3,65,664 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	764	2,68,681	82,700	3,51,381
Renouncees	22	8,228	6,055	14,283
<b>Total</b>	<b>786</b>	<b>2,76,909</b>	<b>88,755</b>	<b>3,65,664</b>

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	1,042*	97.93%	3,69,875	8,32,21,875.00	96.28%	3,51,381	7,90,60,725.00	96.09%
Renouncees	22	2.07%	14,283	32,13,675.00	3.72%	14,283	32,13,675.00	3.91%
<b>Total</b>	<b>1,064*</b>	<b>100.00%</b>	<b>3,84,158</b>	<b>8,64,35,550.00</b>	<b>100.00%</b>	<b>3,65,664</b>	<b>8,22,74,400.00</b>	<b>100.00%</b>

\* Includes for partially rejected cases.

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 23, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 18, 2022. The listing application was executed with BSE on June 20, 2022 and National Stock Exchange of India Limited ("NSE") on June 20, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 23, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 135 of the Letter of Offer. The trading in partly paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE under a separate ISIN - IN9256H01013 upon receipt of trading permission. The trading is expected to commence on or about Tuesday, June 28, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 21, 2022.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZATION FORM.**




**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer" on page 103 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 106 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 106 of the Letter of Offer.


Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 12, 2022.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>VIVRO FINANCIAL SERVICES PRIVATE LIMITED</b> Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad - 380007 Gujarat, India. <b>Telephone:</b> +91-79-4040 4242 <b>E-mail:</b> investors@vivro.net <b>Investor grievance E-mail:</b> investors@vivro.net <b>Website:</b> www.vivro.net <b>Contact Person:</b> Anshul Nenawati / Samir Santara <b>SEBI Registration No.:</b> INM000010122</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> E-2/3, Ansa Industrial Estate, Saki Vihar Road, Sakinaka, Mumbai - 400072, Maharashtra, India. <b>Telephone:</b> +91-22-62638200/22 <b>Fax:</b> +91-22-62638299 <b>Email:</b> rightsissue@bigshareonline.com <b>Investor grievance E-mail:</b> rightsissue@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Vijay Surana <b>SEBI Reg. No.:</b> INR000001385</p>	 <p><b>DYNEMIC PRODUCTS LIMITED</b> <b>Varsha Mehta</b> B-301, Satyamev Complex-1, Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola, Ahmedabad - 380063, Gujarat India. <b>Telephone:</b> +917927663071/76/9924011755 <b>E-mail:</b> cs@dynemic.com <b>Website:</b> www.dynemic.com</p>

For Dynemic Products Limited  
Sd/-  
Varsha Mehta  
Company Secretary & Compliance Officer

**Disclaimer:** Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



This is only an advertisement for information purposes and is not a prospectus announcement.

# VEERKRUPA JEWELLERS LIMITED

(CIN: U36910GJ2019PLC109894)

Our Company was originally incorporated as Veerkrupa Jewellers Private Limited on September 13, 2019 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of the company was changed from "Veerkrupa Jewellers Private Limited" to "Veerkrupa Jewellers Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 07, 2020 and had obtained fresh certificate of incorporation dated January 17, 2020 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 108 of the Prospectus.

**Registered Office:** Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad -382 330, Gujarat, India  
**Tel:** +91 79 22981555/ 9157237631; **Website:** www.veerkrupajewellers.com ; **E-mail:** complianceveerkrupa@gmail.com  
**Contact Person:** Mr. Ankit Purushottam Sanchiher, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. CHIRAG ARVIND SHAH AND MRS. NEHABEN CHIRAGBHAI SHAH**


**THE ISSUE**

**INITIAL PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF VEERKRUPA JEWELLERS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 27/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 17/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 810.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,52,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 27/- PER EQUITY SHARE, AGGREGATING TO RS. 41.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 27/- PER EQUITY SHARE AGGREGATING TO RS. 768.96 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.15 % AND 36.22 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.**

**OPENS ON: WEDNESDAY JUNE 29, 2022**  
**CLOSES ON: TUESDAY, JULY 05, 2022**

**FIXED PRICE ISSUE AT RS. 27 PER EQUITY SHARE IS 2.7 TIMES OF THE FACE VALUE.**

**MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER**

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
	UPI now available in ASBA for retail individual investors applying through Registered Brokers, DP, and RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in	



For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 195 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-principal approval letter dated June 20, 2022 from BSE for using its name in the Offer Document for listing of our shares on the SME platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no.174 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no.177 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>FIRST OVERSEAS CAPITAL LIMITED</b> 1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001 <b>Tel. No.:</b> +91 22 40509999 <b>Fax No.:</b> N.A. <b>Email:</b> satish@focl.in/mala@focl.in <b>Investor Grievance Email:</b> investorcomplaints@focl.in <b>Website:</b> www.focl.in <b>SEBI Registration No.:</b> INM000003671 <b>Contact Person:</b> Mr. Satish Sheth/ Ms. Mala Sonje</p>	 <p><b>KFIN TECHNOLOGIES LIMITED</b> (Formerly known as Kfin Technologies Private Limited) Selenium Tower B, Plot No. 31 &amp; 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, 500 032 Telangana, India <b>Tel No. :</b> +91 40 6716 2222 <b>E-mail:</b> vjl ipo@kfintech.com <b>Investor Grievance Email:</b> einward.ris@kfintech.com <b>Website:</b> www.kfintech.com <b>SEBI Registration No.:</b> INR000000221 <b>Contact Person:</b> M Murali Krishna</p>	 <p><b>Mr. Mr. Ankit Purushottam Sanchiher</b> Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad 382330, Gujarat, India <b>Website:</b> www.veerkrupajewellers.com <b>Email:</b> complianceveerkrupa@gmail.com</p> <p>Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</p>

**BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED**

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Veerkrupa Jewellers Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at: www.veerkrupajewellers.com

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page no. 23 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

**Main Objects of the Company as per MOA:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284 of the Prospectus.

**Liability of Members as per MOA:** The Liability of the members of the Company is Limited.

**Capital Structure:** Authorized Capital of the Company is Rs 10,10,00,000 consisting of 1,01,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital is Rs 4,86,31,520 Lakhs consisting of 48,63,152 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 7,86,31,520 consisting of 78,63,152 Equity Shares of Rs.10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 54 of the Prospectus.

**Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** Given below are the names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Chirag Arvind Shah (3,334 Equity Shares), Mr. Ankit Arvind Shah (3,333 Equity Shares) And Mrs. Nehaben Chiragbhai Shah (3,333 Equity Shares), being the subscribers to the MOA of our Company.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 22, 2022**

**Investors should read the Prospectus carefully, including the Risk Factors on page no. 23 of the Prospectus before making any investment decision.**


**FOR VEERKRUPA JEWELLERS LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Mr. Chirag Arvindbhai Shah**  
Managing Director

**Place:** Ahmedabad  
**Date:** June 23, 2022

**"VEERKRUPA JEWELLERS LIMITED"** is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.veerkrupajewellers.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.


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