

June 24, 2022

To,
The General Manager
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street, Mumbai – 400 001,
Maharashtra, India

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India

Dear Sir/Madam,

Ref.: Proposed Rights Issue of Equity Shares of Dynemic Products Limited (the "Company").

Sub.: Intimation as per Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

With reference to the captioned subject, this to inform you that the Basis of Allotment advertisement dated June 23, 2022 in terms of regulation 92 of the SEBI ICDR Regulations, has been published in the following newspapers on Friday, June 24, 2022:

1. Financial Express – (English) National daily – All Editions.

Redabad

- 2. Janasatta (Hindi) National Daily All Editions.
- 3. Financial Express (Gujarati) Ahmedabad Edition.

We are submitting herewith the newspaper eclippings of above mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours sincerely,

1 /2/

For, Dynemic Products Limited

Varsha Mehta
Company Secretary and Compliance Officer

Enclosed: As above

DYNEMIC PRODUCTS LTD.

Regd. Office: B - 301, Satyamev Complex - 1, Opp. Gujarat High Court, S. G. Road, Sola, Ahmedabad - 380 060, Gujarat, INDIA. Tel.: +91-79-27663071/76,

E-mail: info@dynemic.com, Website: www.dynemic.com

CIN: L24100GJ1990PLC013886

Unit - I: 6401, 6402, 6415, 6416, 6400, 6400/1, GIDC Estate, Ankleshwar - 393 002.

Unit - II: 3709/6, 3710/1, 3710/3, GIDC Estate, Ankleshwar - 393 002.

Unit - III: D-3/3/1, GIDC Estate, Dahej - 392 130.

### **FINANCIAL EXPRESS**

Indian Bank इंडियन बैंक

Tel. No.: (022) 2470 2635, 2470 2634; E-mail Id: parel@indianbank.co.in SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

: 35-41, Hiramani Super Market, Dr. Ambedkar Road, Lalbaug, Mun

Reconstruction of financial Assets and enforcement of security Interest Act, 2002 read with provision to Rule 8(6) of the security Interest (Enforcement) Rules,2002 NOTICE is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property Mortgaged /charged to the secured creditor, the **Symbolic possession** of which has been taken by the Authorized officer of Indian Bank, Parel Branch, Secured Creditor, will be sold on "As is where is ", As is what is " and "Whatever there is" on 29.07.2022 for recovery of ₹ 99,67,543 (Rs. Nighty Nine Lakhs Sixty Seven Thousand Five Hundred Forty Three Only) (as on 22.06.2022) due to the Indian Bank, Pare Branch, Secured creditor, from Borrower Ms. Juhi Jitendra Thakur & Ms Madhavi Jitendra Thakur Residing at Flat No. 704, 7th Floor, Bldg. No. 2A, Rajyog CHS. Ltd., New MHADA Colony, Near Swami Samarth Nagar Circle, Versova Andheri West, Mumbai-400 053.

The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

**Detailed description of the Property** All the part and parcel of the property :- Flat No. 704, 7th Floor, Bldg. No. 2A, Rajyog CHS. Ltd., New MHADA Colony, Near Swami Samarth Nagar Circle, Versova, Andheri (W), Mumbai-400 053. CS No. 1374/A, 693.63 Sq. ft. Carpet Area.

**Encumbrances on the property** ₹ 1,79,93,000.00 **Reserve Price EMD Amount** ₹ 18,00,000.00 **Bid incremental amount** ₹ 10000.00 **Property ID No.** IDIB000P001 Date and time of e-auction

29.07.2022 11.00 A. M. to 3.00 P. M.

Bidders are advised to visit the website (www.mstcecommerce.com) of our e-auction service provider MSTC Ltd. to participate in online bid. For Technica Assistance Please call MSTC HELPDESK No. 033-22901004 and other help line numbers available in service providers help desk. For Registration status with MSTC Ltd., please contact ibapiop@mstcecommerce.com and for EMD status please contact ibapifin@mstcecommerce.com.

For property details and photograph of the property and auction terms and conditions please visit: https://ibapi.in and for clarifications related to this portal please contact help line No. 18001025026 and 011-41106131. Bidders are advised to use Property ID Number mentioned above while searching

for the property in the website with https://ibapi.in & www.mstcecommerce.com Sd/

Date : 22.06.2022 **Authorized Officer** For Indian Bank Place : Mumbai

यूनियन बैंक ( Union Bank

REGIONAL OFFICE, MUMBAI THANE: Dhanlaxmi Industrial Estate, Gokul Nagar, Near Navni

Motors, Thane (W) 400 601, **Tel.**: 022 - 21721145 (D)/ 1746/ 3741, **Fax**: 022 - 21721611 **CREDIT RECOVERY & LEGAL SERVICES DEPARTMENT** 

DEMAND NOTICE ISSUED UNDER SECTION13 (2) OF SARFAESIA 2002

of SARFAESI Act, 2002 to the below mentioned Borrower / Guarantors demanding outstanding amount within 60 days from the issue of the said notice, mentioned as per details. The said notices are returned undelivered / un-served. Hence this publication of the Demand notice is made for notices to the following Borrowers / Guarantors.

Name & Address of the Borrowers **Description of Property** Co-Borrowers & Guarantors Residency Village, Sagaon, Taluka- Kalyan I) Mr. Hanumantha Laksha Rathod District- Thane - 421202. (Security in Housing Loan 2) Mrs. Kamliben Hanumantha 560631001747690 and continuing security in Top up

Rathod loan 560616000107130) Both are R/o. A/404, Vipul Niwas (2) Flat No. 203, adm 350 Sq.Ft. Built up area, 2<sup>nd</sup> Kopar Cross Road, Telkush Wadi Floor, "E" Wing, Momai Residency, Survey No. 87 Dombivili (West), Thane - 421202. Hissa No. 3, Sagao, Sagarli, District Thane - 421202 (Security in Housing Loan 560631000966828)

Amount Due to Bank as per Notice **Date of Demand Notice** Rs. 26.95.005.42 (Rupees Twenty Six lakhs Ninety Fiv Thousand Five and Paise Forty Two) Interest and other 07.06.2022 applicable charges w.e.f. 07.06.2022

of India, Dombivili (West) Branch (eCB) has sanctioned the credit facilities. The above account has been classified as NPA due to non payments of principal and interest thereon and consequently the notices of demand issued to the Borrowers & Guarantors on the above mentioned dates & on the given address under section 13 sub section (2) of THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS & ENFORCEMENT OF SECURITY INTEREST ACT, 2002 but it was returned un-served.

Whereas the aforesaid dues of the bank are secured by the securities mentioned against the name of the Borrowers / Guarantors, the aforesaid Demand is hereby made agains Borrowers and guarantors under section 13 sub section (2) of the said Act, all at the above addresses through this notice to repay the above noted dues to the bank mentioned against thei names plus upto date interest within 60 days from the date of notice failing which the bank will proceed further to take steps U/s. 13 sub section (4) of the SARFAESI ACT 2002. All the above borrowers and guarantors advised not to sell, transfer to any other type of transfer of the above mentioned properties mortgaged with the bank without prior approval of the bank. The Borrowers / Guarantors are advised to collect ORIGINAL NOTICE issued U/s. 13 (2) from the undersigned on any working day.

Date: 23.06.2022 Place: Thane

**Authorised Officer, UNION BANK OF INDIA** 

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an



# DYNEMIC PRODUCTS LIMITED

Our Company was incorporated as 'Dynemic Products Private Limited' on June 14, 1990, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli. Subsequently, our Company was converted to public limited company pursuant to a special resolution passed in the general meeting of our Shareholders dated December 31, 1992 and the name of our Company was changed to 'Dynemic Products Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli on January 28, 1993. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 40 of the Letter of Offer.

Registered Office: B-301, Satyamev Complex-1, Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola, Ahmedabad - 380063, Gujarat India | Telephone: +91 79 27663071/76/9924011755;

Contact Person: Varsha Mehta, Company Secretary and Compliance Officer | Email: cs@dynemic.com | Website: www.dynemic.com; Corporate Identity Number: L24100GJ1990PLC013886

### PROMOTERS OF OUR COMPANY: BHAGWANDAS KALIDAS PATEL, RAMESHKUMAR BHAGWANDAS PATEL AND DIXIT BHAGWANDAS PATEL

ISSUE OF UP TO 5.66.422 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹450/- EACH INCLUDING A SHARE PREMIUM OF ₹440/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹2,548.90 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MAY 13, 2022 (THE ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 45 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, REFER CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 111 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, May 25, 2022 and closed on Wednesday, June 08, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, June 03, 2022. Out of the total 1,064 Applications for 3,84,158 Rights Equity Shares, 278 Applications for 18,494 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 786 for 3,65,664 Rights Equity Shares, which was 64.55% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 17, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on April 26, 2022, has at its meeting held has, on June 18, 2022, approved the allotment of 3,65,664 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have

1. The breakup of valid applications received (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)	
Eligible Equity Shareholders	764	2,68,681	82,700	3,51,381	
Renouncees	22	8,228	6,055	14,283	
Total	786	2,76,909	88,755	3,65,664	

Category	Applications	Reveived	Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number %		Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	1,042*	97.93%	3,69,875	8,32,21,875.00	96.28%	3,51,381	7,90,60,725.00	96.09%
Renouncees	22	2.07%	14,283	32,13,675.00	3.72%	14,283	32,13,675.00	3.91%
Total	1.0041	100.000/	9 94 459	9 CA 25 SEO 00	100 009/	2 65 664	R 22 74 400 00	100 00%

### Includes for partially rejected cases.

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 23, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 18, 2022. The listing application was executed with BSE on June 20, 2022 and National Stock Exchange of India Limited ("NSE") on June 20, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 23, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund!" Unblocking of ASBA Accounts" on page 135 of the Letter of Offer. The trading in partly paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE under a separate ISIN - IN9256H01013 upon receipt of trading permission. The trading is expected to commence on or about Tuesday, June 28, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has

been sent to NSDL & CDSL on June 21, 2022. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer" on page 103 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 106 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the fulltext of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 106 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 12, 2022.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE

VIVRO

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad - 380007 Gujarat, India. Telephone: +91-79-4040 4242

E-mail: investors@vivro.net Investor grievance E-mail: investors@vivro.net Website: www.vivro.net Contact Person: Anshul Nenawati / Samir Santara SEBI Registration No.: INM000010122

REGISTRAR TO THE ISSUE

SEBI Reg. No.: INR000001385

**BIGSHARE SERVICES PRIVATE LIMITED** E-2/3, Ansa Industrial Estate, Saki Vihar Road,

Sakinaka, Mumbai - 400072, Maharashtra, India. Telephone: +91-22-62638200/22 Fax: +91-22-62638299 Email: rightsissue@bigshareonline.com Investor grievance E-mail: rightsissue@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vijay Surana

COMPANY SECRETARY AND COMPLIANCE OFFICER DYDEMIC

DYNEMIC PRODUCTS LIMITED Varsha Mehta

B-301, Satyamev Complex-1, Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola, Ahmedabad - 380063, Gujarat India.

Telephone: +917927663071/76/9924011755 E-mail: cs@dynemic.com Website: www.dynemic.com

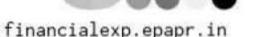
Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Sharesapplied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 111 of the Letter of Offer.

For Dynemic Products Limited Sd/-

Place: Ahmedabad Date: June 23, 2022

Varsha Mehta Company Secretary& Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.







REQUEST FOR PROPOSAL

NIT No: APDCL/CGM(PP&D)/DBIR/Bongaigaon/2022/06 Dtd: 24.06.2022 The Chief General Manager (PP&D), APDCL, invites gualified and experienced Contractors/Service Providers Firms through this Request for Proposal (RFP) to participate in the bidding and selection process for "Aerial inspection of sub-transmission and distribution network along with its infrastructure assets using Drone based technology and collection, reporting of network data and anomalies, if any using high-resolution imaging and thermal scanning technology" within the jurisdiction of Bongaigaon Electrical Circle, APDCL

The RFP document along with all relevant information will be available for download w.e.f. 17:00 Hrs. of 24.06.2022 at www.apdcl.org and www.assamtenders.gov.in

Sdi-, Chief General Manager (PP&D), APDCL, 6" floor, Bijulee Bhawan, Paltanbazar, Guwahati-1 Please pay your energy bill on time and help us to serve you better! Phone & Fax : 01346-252354 कार्यात्म अधियाती अभियत्मा, निर्माण शांका उत्तराखण्ड पेयजल संसाधन विकास एवं निर्माण निगम श्रीनगर (गढवात)

पत्रांक-1394 / जी-3 / 106 दिनांक:- 23.06.2022 ई-निविदा सूचना अधिशासी अभियन्ता, निर्माण शाखा, उत्तराखण्ड पेयजल निगम, श्रीनगर के द्वारा

जल जीवन मिशन के अन्तर्गत जनपद पौडी के विकास खण्ड—पौडी की कडाकोट सोलर पं0पे0यो0 रावत कफलना सोलर पं0पे0यो0, पालीगांव सोलर पं0पे0यो0 गगवाडा पे0यो0, विकास खण्ड–पाबौं की चौफिण्डा पे0यो0 एवं विकास खण्ड–खिर्स् की सुरालगांव जोगड़ी ग्रा०स०पे०यो० के निर्माण एवं तत्सम्बन्धी कार्यों हेतु राज्य सरकार की वैबसाईट http://www.uktenders.gov.in के माध्यम से दिनांक 27.06.2022 से 11.07.2022 तक ई--निविदायें आमंत्रित की जा रही हैं। निविदाओं की नियम व शर्ते उपरोक्त वैबसाईट से प्राप्त की जा सकती है।

अधिशासी अभियन्ता



This is only an advertisement for information purposes and is not a prospectus announcement.

## **VEERKRUPA JEWELLERS LIMITED**

(CIN: U36910GJ2019PLC109894)

Our Company was originally incorporated as Veerkrupa Jewellers Private Limited on September 13, 2019 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of the company was changed from "Veerkrupa" Jewellers Private Limited" to "Veerkrupa Jewellers Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 07, 2020 and had obtained fresh certificate of incorporation dated January 17, 2020 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 108 of the Prospectus.

Registered Office: Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad -382 330, Gujarat, India Tel: +91 79 22981555/ 9157237631; Website: www.veerkrupajewellers.com; E-mail: complianceveerkrupa@gmail.com Contact Person: Mr. Ankit Purushottam Sanchiher, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. CHIRAG ARVIND SHAH AND MRS. NEHABEN CHIRAGBHAI SHAH

#### THE ISSUE

INITIAL PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF VEERKRUPA JEWELLERS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 27/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 17/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 810.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,52,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 27/- PER EQUITY SHARE, AGGREGATING TO RS. 41.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 27/- PER EQUITY SHARE AGGREGATING TO RS. 768.96 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.15 % AND 36.22 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

ISSUE

### **OPENS ON: WEDNESDAY JUNE 29, 2022 CLOSES ON: TUESDAY, JULY 05, 2022**

\*Applications Supported by Blocked Amount (ASBA) is a better way of

applying to issues by simply blocking the fund in the bank account, investors

FIXED PRICE ISSUE AT RS. 27 PER EQUITY SHARE IS 2.7 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER

ASBA\* Simple, Safe, Smart way of Application
- Make use of it!!!

can avail the same. For details, check section on ASBA below. - Make use of it!!! Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 195 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at

and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited in terms of the Chapter IX of

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism)

the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-principal approval letter dated June 20, 2022 from BSE for using its name in the Offer Document for listing of our shares on the SME platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was furnished to SEBI

in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no.174 of the Prospectus. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the

contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no.177 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE".

### **LEAD MANAGER TO THE ISSUE**



Place: Ahmedabad

Date: June 23, 2022

FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Ground Floor, Dalal

Street, Mumbai-400 001 **Tel. No.:** +91 22 40509999 Fax No.: N.A. Email: satish@focl.in/mala@focl.in

**Investor Grievance Email:** investorcomplaints@focl.in Website: www.focl.in

SEBI Registration No.: INM000003671 Contact Person: Mr. Satish Sheth/ Ms. Mala Soneji

## **REGISTRAR TO THE ISSUE**

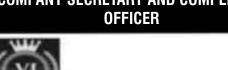
### KFINTECH KFIN TECHNOLOGIES LIMITED

(Formerly known as Kfin Technologies Private Limited) Selenium Tower B, Plot No. 31 & 32, Financial

District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, 500 032 Telangana, India **Tel No.**: +91 40 6716 2222 **E-mail:** vil.ipo@kfintech.com **Investor Grievance Email:** 

einward.ris@kfintech.com Website: www.kfintech.com SEBI Registration No.: INR000000221 Contact Person: M Murali Krishna

## COMPANY SECRETARY AND COMPLIANCE



Mr. Mr. Ankit Purushottam Sanchiher Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad 382330, Gujarat, India **Website:** www.veerkrupajewellers.com

Email:complianceveerkrupa@gmail.com

account or unblocking of funds etc.

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of

allotted Equity Shares in the respective beneficiary

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Veerkrupa Jewellers Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at : www.veerkrupajewellers.com

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page no. 23 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284

Liability of Members as per MOA: The Liability of the members of the Company is Limited

Capital Structure: Authorized Capital of the Company is Rs 10,10,00,000 consisting of 1,01,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital is Rs 4,86,31,520 Lakhs consisting of 48,63,152 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paidup Capital Rs. 7,86,31,520 consisting of 78,63,152 Equity Shares of Rs.10 each. For details of the Capital Structure, please refer to the chapter titled "Capital" Structure" beginning on page 54 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Chirag Arvind Shah (3,334 Equity Shares), Mr. Ankit Arvind Shah (3,333 Equity Shares) And Mrs. Nehaben Chiragbhai Shah (3,333 Equity Shares), being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 22, 2022 Investors should read the Prospectus carefully, including the Risk Factors on page no. 23 of the Prospectus before making any investment decision.

FOR VEERKRUPA JEWELLERS LIMITED On behalf of the Board of Directors

Mr. Chirag Arvindbhai Shah **Managing Director** 

'VEERKRUPA JEWELLERS LIMITED' is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.veerkrupajewellers.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Ahmedabad

Communicate India



पंजीकृत कार्यालयः पंजीकरण कार्यालय, 3 री मंजिल, ए विंग, डीजे. हाउस, ओल्ड नगरदास रोड, अंधेरी (पूर्व), मुंबई–400069, महाराष्ट्र, जीएसटी नंबर: 27AAACD9887D1ZC, कॉर्पोरेट पहचान संख्याः L24231 MH1994PLC334457

सावजानक सूचना

लिमिटेड द्वारा दिनांक 27 जन. 2022 को शाखा पते : धनवर्षा फिनवेस्ट लिमिटेड पी-11. पहली मंजिल, पांडव नगर, मयर विहार 1, नई दिल्ली-110091 स्थित मयर विहार में पर्वाह्न 11:00 बजे की

नीलाम किए जाने वाले सोने के आभूषण, हमारे उन विभिन्न ग्राहकों के ऋण खातों से संबंधित हैं, जो अपनी बकाया राशि का भगतान करने में विफल रहे हैं। नीलामी के बारे में हमारी नोटिस इन उधारकर्ताओं को विधिवत जारी किए गए हैं। नीलाम किए जाने वाले स्वर्ण आभूषण, उनके सम्बंधित शाखााओं के नाम के साथ नीचे उल्लिखित

हमारे विभिन्न ग्राहकों के अतिदेय ऋण खातों से संबंधित हैं।

दिलशाद कॉलोनी शाखाः GL0000000001091, GL0000000001561, GL0000000006543, GL0000000011318, GL0000000011459, GL0000000011926, GI0000000012464 PRFAR00318, GL0000000000567, GL0000000005626, GL000000006144, GL000000006342, GL000000007488, GL000000008299, GL000000008696, GL0000000009551, GL0000000009881, GL0000000009903,

PRGHA00048, GL0000000003325, GL0000000006268,

किरारी चौक शाखाः GL0000000000442, GL0000000001439. GL0000000001568, GL000000001897, GL0000000010721, GI0000000011497

मयूर विहार शाखाः GL000000000272, GL0000000002045, GL0000000002206, GL000000003050, GL0000000003552, GL0000000003592, GL0000000003624, GL0000000004703, GI0000000010193

भंगेल शाखाः PRNOI00333, PRNOI00344, GL0000000000459, GL000000000527, GL000000006353, GL0000000006376 GL0000000010312, G10000000010693

एनआईटी बीके चौक शाखाः GL0000000000258, GL0000000008779, GL0000000008947,

रोहिणी सेक्टर — **5** शाखाः GL0000000007877, GL0000000011100, GL0000000012608,

रघुवीर नगर शाखाः GL000000001547, GI0000000013080

GL0000000011118, GI0000000012729

अधिक जानकारी के लिए, कृपया धनवर्षा फिनवेस्ट लिमिटेड से संपर्क करें:

संपर्क व्यक्तिः सतीश कुमार संपर्क नंबर:9560735444

बदलने औरध्नीलामी को स्थगित करनेधनिरस्त करने का अधिकार सुरक्षित रखता है।) धनवर्षा फिनवेस्ट लिमिटेड

(धनवर्षा फिनवेस्ट लिमिटेड बिना किसी पूर्व सूचना के नीलाम किए जाने वाले खातों की संख्या को

xôx Karnataka Bank

Head Office, Mangaluru - 575 002 CIN: L85110KA1924PLC00112 मोबाईल: 9319891680, 8बी. प्रथम तल. राजेन्द्रा पार्क. पसा रोड. ईमेलः www.karnatakabank.com

पाराशष्ट-17 [ानयम 8 (1) दख]

अधिनियम 2002 (2002 के अधिनियम 54) के अंतर्गत कर्णाटका बैंक लिमिटेड के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के [नियम 3] के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सुचना तिथि 07.02.2022 जारी कर ऋणधारक/ मार्टगैजर /गारंटरों: (1) श्री योगेन्दर कमार, पत्र श्री जगपाल सिंह. 2) श्रीमती सधा पत्नी श्री योगेन्दर कमार. दोनों (1) एवं (2) निवासी: फ्लैट नं. 1050, 10वां तल , ब्लॉक ई, 1ला एवैन्यू, गौर सिटी, प्लॉट नं. जीएच-01, सेक्टर-4, ग्रेटर नोएडा, गौतम बुध नगर, उत्तर प्रदेश, पिन कोड-201308 को सूचना की प्राप्ति से 60 दिनों के भीतर सूचना में वर्णित सावधि ऋण खाता सं. 5457001600301601 के अंतर्गत राशि रु. 12,00,988.01 (रु. बारह लाख नौ सौ अठासी मात्र एवं पैसे एक मात्र) तथा 16.01.2022 से उस पर ब्याज वापस लौटाने का निर्देश दिया था।

ऋणधारक, मॉर्टगैजर तथा गारंटर्स इस राशि को वापस लौटाने में विफल रहे, अतः एतद्द्वार ऋणधारक, मॉर्टगैजर्स, गारंटर्स तथा आम जनता को सुचित किया जाता है कि आज दिनांक 21 जुन, 2022 को अधोहस्ताक्षरी ने उक्त प्रतिभूति हित प्रवर्त्तन नियमावली 2002 के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते

विशेष रूप से ऋणधारकों, मार्टगैजर्स, गारंटर्स तथा आम जनता को एतदद्वारा सतर्क किया जाता है िक वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय 16.06.2022 से उस पर आगे के ब्याज तथा लागतो के साथ सावधि ऋण खाता सं 5457001600301601 के अंतर्गत राशि रु. 12,48,713.01 (रु. बारह लाख अडतालिस हजार सात सौ तेरह एवं पैसे एक मात्र) की राशि के लिये कर्णाटका बैंक लिमिटेड, नोएडा शाखा के

अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्तियों का विवरण

श्री योगेन्द्र एवं श्रीमती सुधा के स्वामित्व में ''फर्स्ट एवैन्यू'' के नाम से विदित टाउनशिप, गौर सिटी, प्लॉट नं. जीएच-01. सेक्टर-4. ग्रेटर नोएडा. गौतम बध नगर में स्थित महाराजा. ब्लॉक ई. सपर निर्मित एरिया 860 वर्ग फीट में 10वें तल पर आवासीय फ्लैट नं. 1050 का सभी भाग तथा हिस्सा

तिथि: 21.06.2022 मुख्य प्रबंधंक एवं प्राधिकृत अधिकारी

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# DYNEMIC PRODUCTS LIMITED

certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli. Subsequently, our Company was converted to public limited company pursuant to a special resolution passed in the general meeting of our Shareholders dated December 31, 1992 and the name of our Company was changed to 'Dynemic Products Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli on January 28, 1993. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 40 of the Letter of Offer.

Ahmedabad - 380063, Gujarat India | Telephone: +91 79 27663071/76/9924011755;

Contact Person: Varsha Mehta, Company Secretary and Compliance Officer | Email: cs@dynemic.com | Website: www.dynemic.com; Corporate Identity Number: L24100GJ1990PLC013886

#### PROMOTERS OF OUR COMPANY: BHAGWANDAS KALIDAS PATEL, RAMESHKUMAR BHAGWANDAS PATEL AND DIXIT BHAGWANDAS PATEL

PRICE OF ₹450/- EACH INCLUDING A SHARE PREMIUM OF ₹440/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹2,548.90 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MAY 13, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 45 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, REFER CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 111 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

on Wednesday, June 08, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, June 03, 2022. Out of the total 1,064 Applications for 3,84,158 Rights Equity Shares, 278 Applications for 18,494 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 786 for 3,65,664 Rights Equity Shares, which was 64.55% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 17, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on April 26, 2022, has at its meeting held has, on June 18, 2022, approved the allotment of 3,65,664 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have

1. The breakup of valid applications received (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B) 3,51,381 14,283 3,65,664	
Eligible Equity Shareholders	764	2,68,681	82,700	3,51,381	
Renouncees	22	8,228	6,055	14,283	
Total	786	2,76,909	88,755	3,65,664	

2. Information regarding total Applications received:

Category	Category Applications Reveived			Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%	
Eligible Equity Shareholders	1,042*	97.93%	3,69,875	8,32,21,875.00	96.28%	3,51,381	7,90,60,725.00	96.09%	
Renouncees	22	2.07%	14,283	32,13,675.00	3.72%	14,283	32,13,675.00	3.91%	
Total	1,064*	100.00%	3,84,158	8,64,35,550.00	100.00%	3,65,664	8,22,74,400.00	100.00%	

Includes for partially rejected cases.

23, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 18, 2022. The listing application was executed with BSE on June 20, 2022 and National Stock Exchange of India Limited ("NSE") on June 20, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 23, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 135 of the Letter of Offer. The trading in partly paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE under a separate ISIN - IN9256H01013 upon receipt of trading permission. The trading is expected to commence on or about Tuesday, June 28, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 21, 2022.

### INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer" on page 103 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE"

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the fulltext of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 106 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony,

Opp. Suvidha Shopping Center, Paldi, Ahmedabad - 380007 Gujarat, India. Telephone: +91-79-4040 4242

E-mail: investors@vivro.net Website: www.vivro.net

Investor grievance E-mail: investors@vivro.net Contact Person: Anshul Nenawati / Samir Santara SEBI Registration No.: INM000010122

E-2/3. Ansa Industrial Estate, Saki Vihar Road. Sakinaka, Mumbai - 400072, Maharashtra, India. Telephone: +91-22-62638200/22

Fax: +91-22-62638299 Email: rightsissue@bigshareonline.com Investor grievance E-mail: rightsissue@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vijay Surana

SEBI Reg. No.: INR000001385

DYNEMIC

DYNEMIC PRODUCTS LIMITED Varsha Mehta

Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola, Ahmedabad - 380063, Gujarat India. Telephone: +917927663071/76/9924011755

E-mail: cs@dynemic.com Website: www.dynemic.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Sharesapplied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 111 of the Letter of Offer.

For Dynemic Products Limited

Place: Ahmedabad Varsha Mehta Company Secretary& Compliance Officer Date: June 23, 2022

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States. Raka

एचएससीसी (इंडिया) लिमिटेड **HSCC** (एनबीसीसी (इंडिया) लिगिटेंड की अनुषंगी) (भारत सरकार का उद्यम) A Miniratna Co. ई-6ए, सैक्टर-01, नोएडा-201301 ई-निविदा आमंत्रण सूचना

निविदा सं. क) एचएससीसी /एसईएस /एमजीएमएस /पीजीआई /न्यूरो साईस /2022 तिथि 24.06.2022 ख) एचएससीसी/एसईएस/एमओटी/पीजीआई/न्यूरी साइंस/2022 तिथि 24.06.2022 एचएससीसी (इंडिया) लिमिटेड पीजीआईएमईआर चंडीगढ़ की ओर से "एडवांस्ड न्यूरो साइंस सेंटर, पीजीआईएमईआर चंडीगढ़ के लिए (क) मेडिकल गैस मैनीफोल्ड सिस्टम और (ख) मॉड्यूलर और माइनर **ऑपरेशन थिएटर्स की आपूर्ति, स्थापन, परीक्षण एवं कार्यारंभ**" समेत कार्य निष्पादन करने के उद्देश्य से ऑनलाइन मद दर निविदाएँ आमंत्रित करती है। अनुमानित लागत (क) रु. 11.50 करोड और (ख) रु. 15.24 करोड़ है। कार्य पूरा करने की अवधि (क) 5 माह और (ख) 4 माह है। निविदा 28.06.2022 से ऑनलाइन उपलब्ध होगी और निविदाएं जमा करने की अंतिम तिथि 18.07.2022 के 15.00 बजे तक है।

विस्तृत एनआईटी ई-निविदा पोर्टल http://www.tenderwizard.in/HSCC, एथएससीसी वेबसाइट www.hsccltd.co.in और सीपीपी पोर्टल पर उपलब्ध होगी। यदि इस प्रकाशन का कोई शुद्धिपत्र हुआ तो केवल कथित वेबसाइट पर प्रसारित होगा और प्रकाशित नहीं किया जाएगा।

सीजीएम (पीजी-।), एचएससीसी (इंडिया) लि.





This is only an advertisement for information purposes and is not a prospectus announcement.

**VEERKRUPA JEWELLERS LIMITED** (CIN: U36910GJ2019PLC109894)

Our Company was originally incorporated as Veerkrupa Jewellers Private Limited on September 13, 2019 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Guiarat, Dadra and Nagar Haveli, Subsequently the name of the company was changed from "Veerkrupa" Jewellers Private Limited" to "Veerkrupa Jewellers Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 07, 2020 and had obtained fresh certificate of incorporation dated January 17, 2020 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 108 of the Prospectus.

Registered Office: Shop No. 7, Vrundavan Residency, Near Satyam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad -382 330, Gujarat, India Tel: +91 79 22981555/ 9157237631; Website: www.veerkrupajewellers.com; E-mail: complianceveerkrupa@gmail.com

Contact Person: Mr. Ankit Purushottam Sanchiher, Company Secretary and Compliance Officer

THE ISSUE

OUR PROMOTERS: MR. CHIRAG ARVIND SHAH AND MRS. NEHABEN CHIRAGBHAI SHAH

INITIAL PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF VEERKRUPA JEWELLERS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 27/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 17/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 810.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,52,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 27/- PER EQUITY SHARE, AGGREGATING TO RS. 41.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 27/- PER EQUITY SHARE AGGREGATING TO RS. 768.96 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.15 % AND 36.22 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

ISSUE

**OPENS ON: WEDNESDAY JUNE 29, 2022** CLOSES ON: TUESDAY, JULY 05, 2022

FIXED PRICE ISSUE AT RS. 27 PER EQUITY SHARE IS 2.7 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER

ASBA\* Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.



Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue"

**Procedure**" beginning on page no. 195 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into

the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-principal approval letter dated June 20, 2022 from BSE for using its

name in the Offer Document for listing of our shares on the SME platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no.177 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE".

### **LEAD MANAGER TO THE ISSUE**



FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Ground Floor, Dalal

Street, Mumbai-400 001 **Tel. No.:** +91 22 40509999 Fax No.: N.A. **Email:** satish@focl.in/mala@focl.in

Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in

SEBI Registration No.: INM000003671 Contact Person: Mr. Satish Sheth/ Ms. Mala

### **REGISTRAR TO THE ISSUE**



(Formerly known as Kfin Technologies Private Limited) Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, 500 032 Telangana, India

SEBI Registration No.: INR000000221

**Contact Person:** M Murali Krishna

**Tel No.**: +91 40 6716 2222 **E-mail:** vjl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com Website: www.kfintech.com

of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 174 of the Prospectus.

Mr. Mr. Ankit Purushottam Sanchiher Shop No. 7, Vrundavan Residency, Near Satyam

**COMPANY SECRETARY AND COMPLIANCE** 

**OFFICER** 

Naroda, Ahmedabad 382330, Gujarat, India **Website:** www.veerkrupajewellers.com Email:complianceveerkrupa@gmail.com

School, Near Dharmnath Prabhu Society

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Veerkrupa Jewellers Limited, Lead Manager: First Overseas Capital Limited, Application Forms will be available at the selected location of registered brokers. Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at 2 www.veerkrupajewellers.com

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page no. 23 of the Prospectus.

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284 of the Prospectus.

**Liability of Members as per MOA:** The Liability of the members of the Company is Limited.

Structure" beginning on page 54 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

**Capital Structure:** Authorized Capital of the Company is Rs 10,10,00,000 consisting of 1,01,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital is Rs 4,86,31,520 Lakhs consisting of 48,63,152 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paidup Capital Rs. 7,86,31,520 consisting of 78,63,152 Equity Shares of Rs. 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Chirag Arvind Shah (3,334 Equity Shares), Mr. Ankit Arvind Shah (3,333 Equity Shares) And Mrs. Nehaben Chiragbhai Shah (3,333 Equity Shares), being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 22, 2022

Investors should read the Prospectus carefully, including the Risk Factors on page no. 23 of the Prospectus before making any investment decision. FOR VEERKRUPA JEWELLERS LIMITED On behalf of the Board of Directors

Mr. Chirag Arvindbhai Shah

**Date: June 23, 2022 Managing Director** 'VEERKRUPA JEWELLERS LIMITED' is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Guiarat, Dadra and Nagar Haveli. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.veerkrupajewellers.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors"

beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Communicate India

www.readwhere.com

वेबसाईटः delhiarm@ktkbank.com

कब्जा सूचना (अचल सम्पत्ति के लिये)

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन

हए अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

ऋणधारक का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में

पूर्वः प्रवेश पश्चिम: नीचे/खुला **उत्तरः** फ्लैट नं. 1051, दक्षिण: नीचे/खुला स्थानः ग्रेटर नोएडा कर्णाटका बैंक के लिये

Registered Office: B-301, Satyamev Complex-1, Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola.

ISSUE OF UP TO 5,66,422 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, May 25, 2022 and closed

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)	
Eligible Equity Shareholders	764	2,68,681	82,700	3,51,381	
Renouncees	22	8,228	6,055	14,283	
Total	786	2,76,909	88,755	3,65,664	

Category	Applications Reveived		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	1,042*	97.93%	3,69,875	8,32,21,875.00	96.28%	3,51,381	7,90,60,725.00	96.09%
Renouncees	22	2.07%	14,283	32,13,675.00	3.72%	14,283	32,13,675.00	3.91%
Total	1,064*	100.00%	3,84,158	8,64,35,550.00	100.00%	3,65,664	8,22,74,400.00	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June

beginning on page 106 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 12, 2022.

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

**BIGSHARE SERVICES PRIVATE LIMITED** 

# COMPANY SECRETARY AND COMPLIANCE OFFICER

B-301, Satyamev Complex-1,

Place: Ahmedabad



## **DYNEMIC PRODUCTS LIMITED**

certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli. Subsequently, our Company was converted to public limited company pursuant to a special resolution passed in the general meeting of our Shareholders dated December 31, 1992 and the name of our Company was changed to 'Dynemic Products Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, at Ahmedabad, Gujarat Dadra & Nagar Haveli on January 28, 1993. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 40 of the Letter of Offer.

Registered Office: B-301, Satyamev Complex-1, Gandhinagar - Sarkhej Highway Road, Opp. New Gujarat High Court, Sola, Ahmedabad - 380063, Gujarat India | **Telephone:** +91 79 27663071/ 76/ 9924011755;

Contact Person: Varsha Mehta, Company Secretary and Compliance Officer | Email: cs@dynemic.com | Website: www.dynemic.com;

Corporate Identity Number: L24100GJ1990PLC013886

#### PROMOTERS OF OUR COMPANY: BHAGWANDAS KALIDAS PATEL, RAMESHKUMAR BHAGWANDAS PATEL AND **DIXIT BHAGWANDAS PATEL**

ISSUE OF UP TO 5,66,422 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹450/- EACH INCLUDING A SHARE PREMIUM OF ₹440/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹2,548.90 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MAY 13, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 45 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, REFER CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 111 OF THE LETTER OF OFFER

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, May 25, 2022 and closed on Wednesday, June 08, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, June 03, 2022. Out of the total 1,064 Applications for 3,84,158 Rights Equity Shares, 278 Applications for 18,494 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 786 for 3,65,664 Rights Equity Shares, which was 64.55% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 17, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on April 26, 2022, has at its meeting held has, on June 18, 2022, approved the allotment of 3,65,664 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have

#### 1. The breakup of valid applications received (after technical rejections) is given below

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)						
Eligible Equity Shareholders	764	2,68,681	82,700	3,51,381						
Renouncees	22	8,228	6,055	14,283						
Total	786	2,76,909	88,755	3,65,664						

#### 2. Information regarding total Applications received

Category	Applications Reveived		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	1,042*	97.93%	3,69,875	8,32,21,875.00	96.28%	3,51,381	7,90,60,725.00	96.09%
Renouncees	22	2.07%	14,283	32,13,675.00	3.72%	14,283	32,13,675.00	3.91%
Total	1,064*	100.00%	3,84,158	8,64,35,550.00	100.00%	3,65,664	8,22,74,400.00	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 23, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 18, 2022. The listing application was executed with BSE on June 20, 2022 and National Stock Exchange of India Limited ("NSE") on June 20, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 23, 2022. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 135 of the Letter of Offer. The trading in partly paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE under a separate ISIN - IN9256H01013 upon receipt of trading permission. The trading is expected to commence on or about Tuesday, June 28, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 21, 2022

#### INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer" on page 103 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE"

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the fulltext of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 106 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 12, 2022 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

### LEAD MANAGER TO THE ISSUE

Place: Ahmedabad

Date: June 23, 2022

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007 Gujarat, India. **Telephone**: +91-79-4040 4242 E-mail: investors@vivro.net Investor grievance E-mail: investors@vivro.net

Website: www.vivro.net Contact Person: Anshul Nenawati / Samir Santara SEBI Registration No.: INM000010122

**BIGSHARE SERVICES PRIVATE LIMITED** E-2/3. Ansa Industrial Estate. Saki Vihar Road. Sakinaka, Mumbai – 400072, Maharashtra, India. folenhone: +91-22-62638200/22 Fax: +91-22-62638299 Email: rightsissue@bigshareonline.com

Investor grievance E-mail: rightsissue@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vijay Surana SEBI Reg. No.: INR000001385

**COMPANY SECRETARY AND COMPLIANCE OFFICER** 

DYNEMIC DYNEMIC PRODUCTS LIMITED

B-301, Satyamev Complex-1, Gandhinagar – Sarkhei Highway Road

Opp. New Gujarat High Court, Sola, Ahmedabad – 380063, Gujarat India Telephone: +917927663071/76/9924011755 E-mail: cs@dynemic.com Website: www.dynemic.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Sharesapplied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 111 of the Letter of Offer.

For Dynemic Products Limited

Company Secretary & Compliance Officer

Varsha Mehta

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



This is only an advertisement for information purposes and is not a prospectus announcement



VEERKRUPA JEWELLERS LIMITED

Our Company was originally incorporated as Veerkrupa Jewellers Private Limited on September 13, 2019 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of the company was changed from "Veerkrupa Jewellers Private Limited" to "Veerkrupa Jewellers Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 07, 2020 and had obtained fresh certificate of incorporation dated January 17, 2020 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 108 of the Prospectus.

Registered Office: Shop No. 7, Vrundavan Residency, Near Satvam School, Near Dharmnath Prabhu Society Naroda, Ahmedabad -382 330, Guiarat, India Tel: +91 79 22981555/ 9157237631; Website: www.veerkrupajewellers.com; E-mail: complianceveerkrupa@gmail.com

Contact Person: Mr. Ankit Purushottam Sanchiher, Company Secretary and Compliance Officer OUR PROMOTERS: MR. CHIRAG ARVIND SHAH AND MRS. NEHABEN CHIRAGBHAI SHAH

#### THE ISSUE

INITIAL PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF VEERKRUPA JEWELLERS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 27/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 17/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 810.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,52,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 27/- PER EQUITY SHARE, AGGREGATING TO RS. 41.04 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 27/- PER EQUITY SHARE AGGREGATING TO RS. 768.96 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 38.15 % AND 36.22 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

**ISSUE** 

**OPENS ON: WEDNESDAY JUNE 29, 2022 CLOSES ON: TUESDAY, JULY 05, 2022** 

FIXED PRICE ISSUE AT RS. 27 PER EQUITY SHARE IS 2.7 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER

ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016

No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue" Procedure" beginning on page no. 195 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-principal approval letter dated June 20, 2022 from BSE for using its name in the Offer Document for listing of our shares on the SME platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no.174 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no.177 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE'

#### **LEAD MANAGER TO THE ISSUE**



FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Ground Floor, Dalal

Street, Mumbai-400 001 Tel. No.: +91 22 40509999

Email: satish@focl.in/mala@focl.in Investor Grievance Email: investorcomplaints@focl.in

SEBI Registration No.: INM000003671 Contact Person: Mr. Satish Sheth/ Ms. Mala

#### **REGISTRAR TO THE ISSUE**



(Formerly known as Kfin Technologies Private

Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, 500

032 Telangana, India Tel No.: +91 40 6716 2222 E-mail: vjl.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com

SEBI Registration No.: INR000000221

Contact Person: M Murali Krishna

Mr. Mr. Ankit Purushottam Sanchiher Shop No. 7, Vrundavan Residency, Near Satyam

COMPANY SECRETARY AND COMPLIANCE OFFICER

School, Near Dharmnath Prabhu Society Naroda, Ahmedabad 382330, Guiarat, India Website: www.veerkrupajewellers.com Email:complianceveerkrupa@gmail.com

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

### BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Veerkrupa Jewellers Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.veerkrupajewellers.com

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page no. 23 of the Prospectus.

### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284

Liability of Members as per MOA: The Liability of the members of the Company is Limited.

beginning on page 23 of the Prospectus, which has been filed with ROC.

Capital Structure: Authorized Capital of the Company is Rs 10,10,00,000 consisting of 1,01,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital is Rs 4,86,31,520 Lakhs consisting of 48,63,152 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paidup Capital Rs. 7,86,31,520 consisting of 78,63,152 Equity Shares of Rs. 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 54 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Chirag Arvind Shah (3,334 Equity Shares), Mr. Ankit Arvind Shah (3,333 Equity Shares) And Mrs. Nehaben Chiragbhai Shah (3,333 Equity Shares), being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 22, 2022 Investors should read the Prospectus carefully, including the Risk Factors on page no. 23 of the Prospectus before making any investment decision.

> FOR VEERKRUPA JEWELLERS LIMITED On behalf of the Board of Directors

Mr. Chirag Arvindbhai Shah **Managing Director** 

'VEERKRUPA JEWELLERS LIMITED' is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.veerkrupajewellers.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors"

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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I arrive at a conclusion not an assumption.

Place: Ahmedabad Date: June 23, 2022

Inform your opinion detailed analysis.

indianexpress.com

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